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#### Disclaimer

This material was prepared to facilitate discussion with policymakers and government officials regarding government policy and tobacco harm reduction. Without limitation, the topics, proposals, concepts and other matters discussed or described herein are not final, are subject to change and/or cancellation and may be for illustrative or theoretical purposes only. No definitive plans or commitments should be inferred from these materials, and any proposed plans or commitments are subject in all respects to applicable internal reviews and governance requirements.

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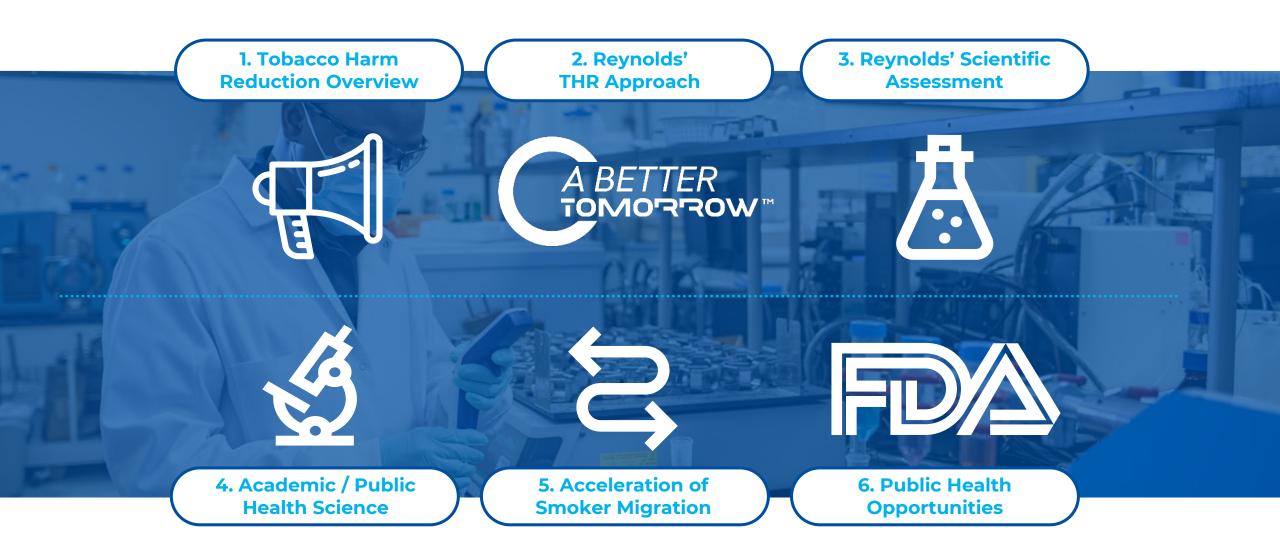
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# Agenda

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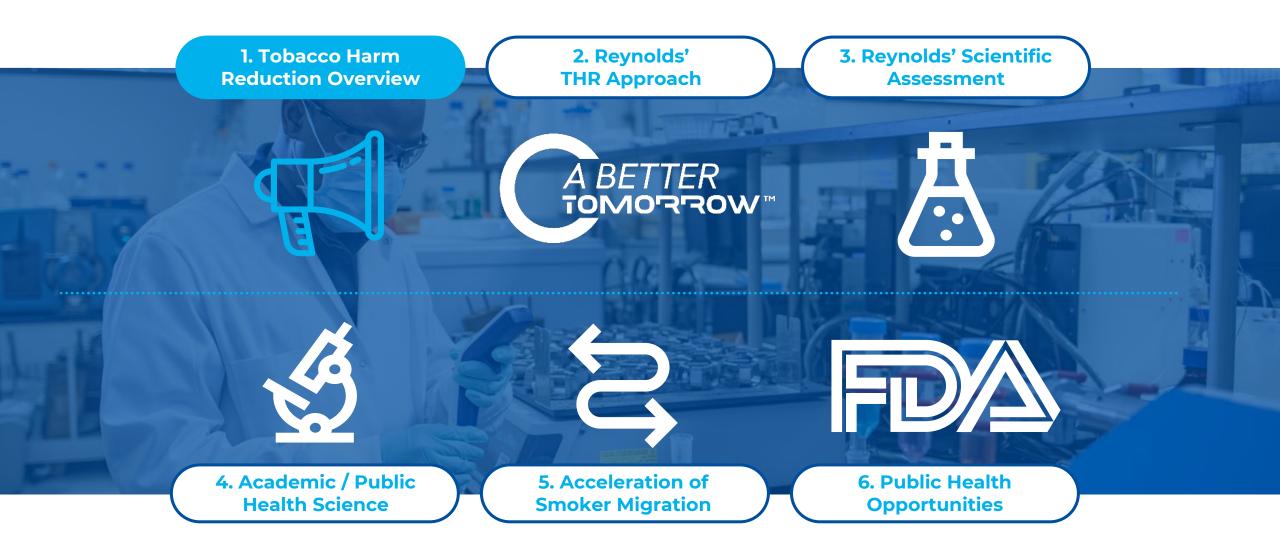






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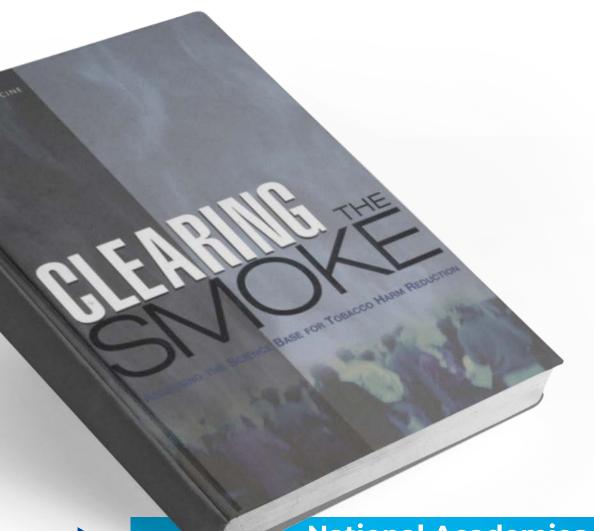
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# **Core principles of Tobacco Harm Reduction (THR)**



"...[tobacco] harm reduction refers to minimizing harms, decreasing total morbidity and mortality, without completely eliminating tobacco and nicotine use."(i)



National Academies of Science, Engineering, & Medicine (formerly Institute of Medicine) formalized the concept of THR



) US Institute of Medicine, 2001

#### **Smoker transitions within Tobacco Harm Reduction**





#### [Zero Tobacco Harm Reduction Benefit]



Continue to smoke

#### [Some Tobacco Harm Reduction benefit]



Reduction in cigarettes with or without dual use with PLHP(i)

#### [Full Tobacco Harm Reduction benefit]



Quit smoking or switch completely to use of PLHP(i)



Smoker status and transitions underpin potential of Tobacco Harm Reduction



# **Global perspectives on THR**





"The **closer** the **risks** and exposures from the Reduced Risk Products are to cessation ...the more confident a regulator can be in the chances for net public health benefit"(iii)



2001<sup>(i)</sup>



2007<sup>(ii)</sup>

2012<sup>(iii)</sup>





Food and Drug Administration



Public Health England\*



National institute for Public Health & the Environment







& others



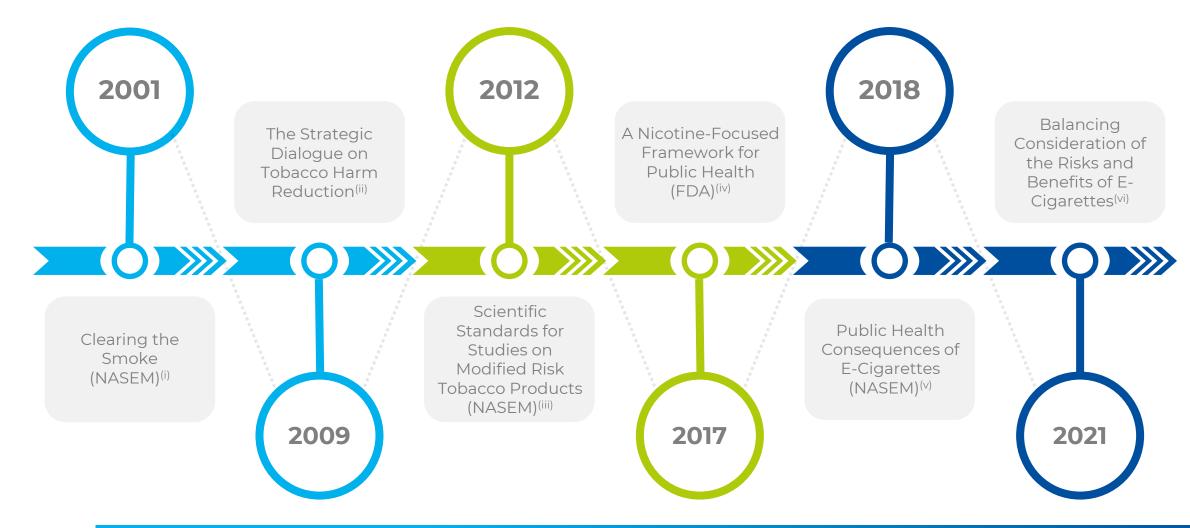
THR globally recognized in Policy and Regulation



# **Tobacco Harm Reduction timeline**









FDA and NASEM are critical stakeholders in THR



# Potential THR benefit for the United States is profound











**VAPING** 

"[Modeling] projects that under current patterns of ... use and substitution, [US] nicotine vaping product use will translate into

1.8 million

premature ... deaths avoided

38.9 million

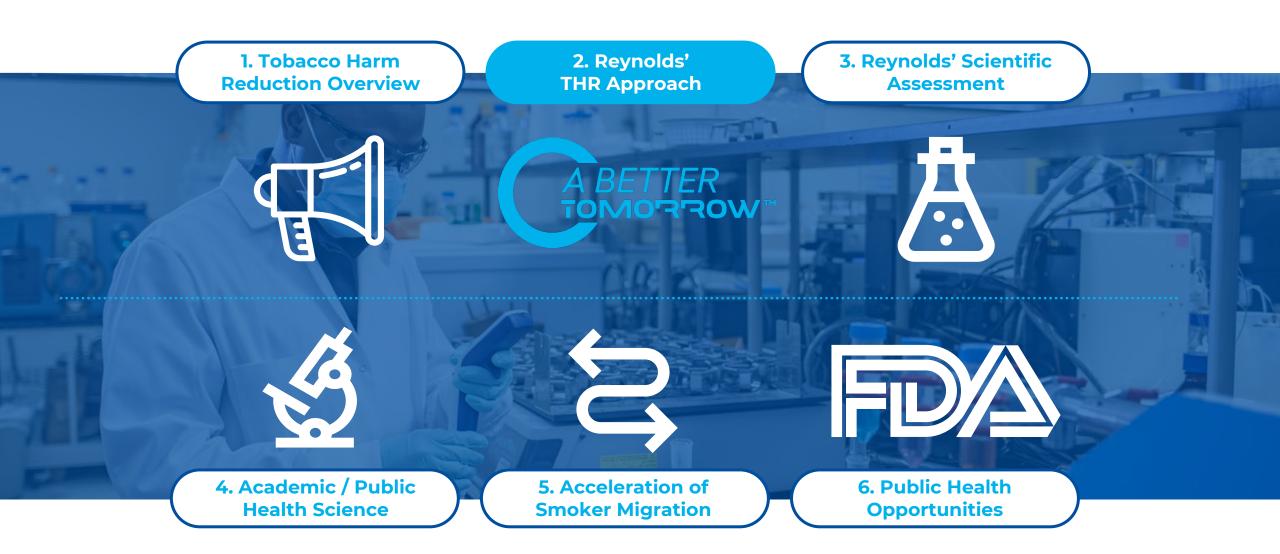
life-years gained"(iii) from 2013-2060





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# THR is central to our company's vision





# **Our Purpose**

To reduce the health impact of our business



# **Our Commitment**

To provide adult consumers with a wide range of enjoyable and potentially less risky products



# **Tobacco Harm Reduction strategy**

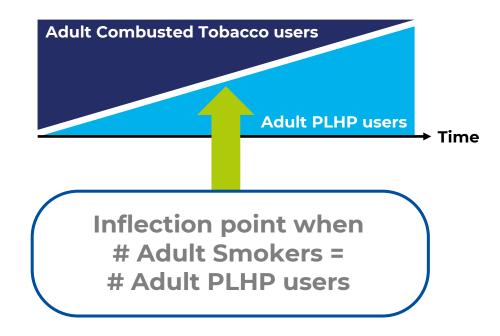




#### Potentially Less Harmful Products(i)

#### Combusted tobacco **Tobacco** Non-combusted tobacco Harm Cessation products Reduction No tobacco Risk (ii)

#### Number of adult smokers who switch(iii)





Reynolds' THR strategy is focused on the mass migration of adult smokers to **PLHPs** 



# Potentially Less Harmful Product Platforms(i)





Electronic Heated Oral Oral Product Nicotine Tobacco Tobacco Nicotine Category Delivery Products Products Products Systems FDA General Vuse Solo iQOS Marketing Verve Snus Granted 2019, 2020 2021 2021 2015 Order Reynolds Velo Camel Vuse glo THR Pouch Alto Snus Priority



FDA Marketing Granted Orders build adult smokers' confidence to switch to **PLHPs** 

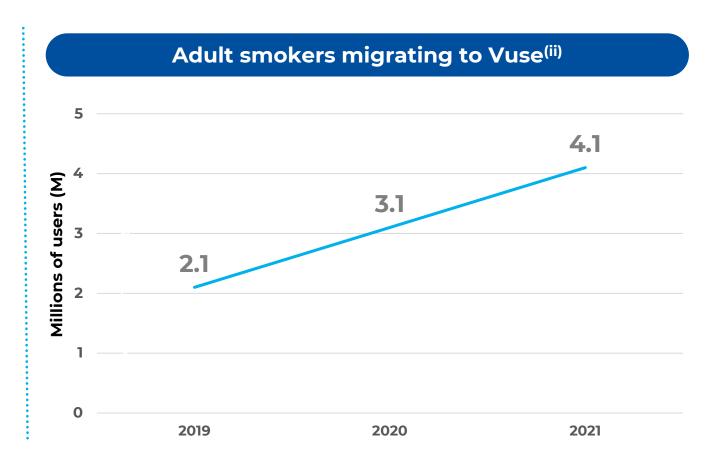






# Reynolds' progress on migrating adult smokers down the risk continuum

# Decline in cigarette smoking(i) FDA TRENDS IN U.S. ADULT & YOUTH CIGARETTE SMOKING





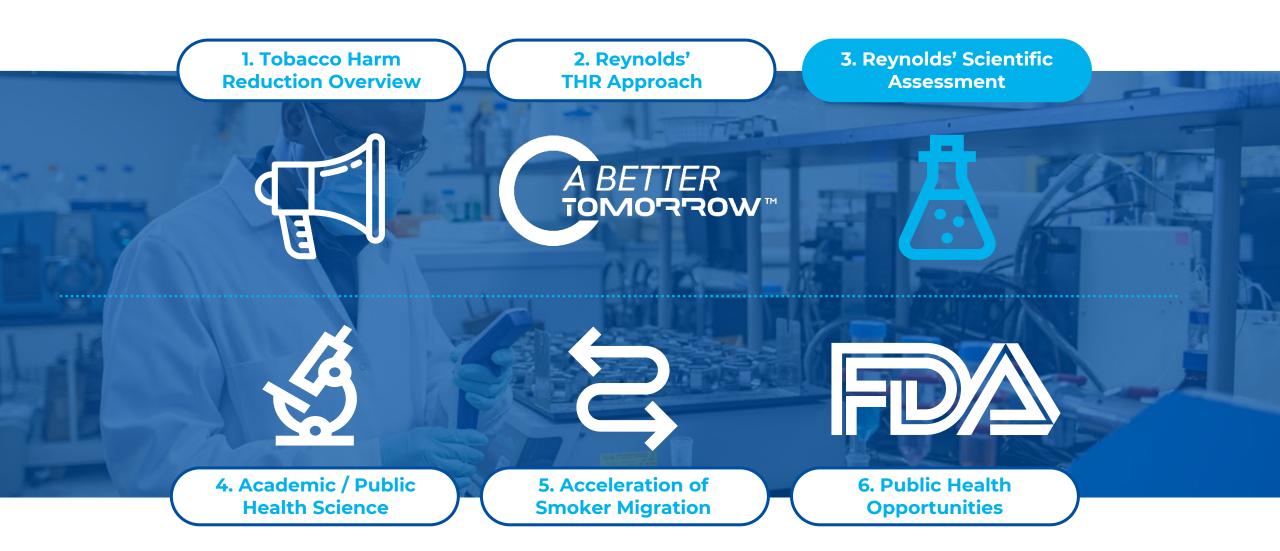
Declining cigarette usage corresponds to increasing adult vapor usage that should contribute to a public health benefit





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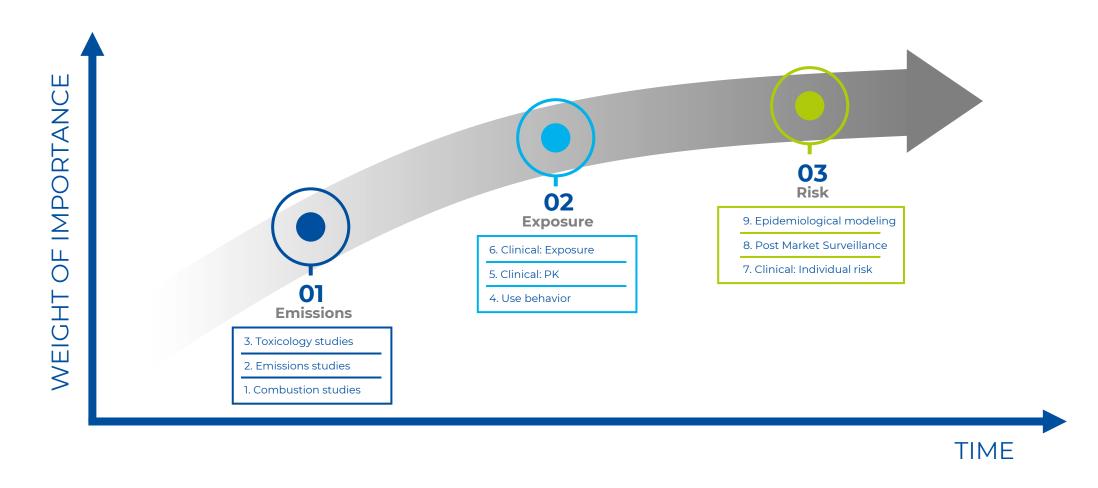








#### Scientific framework for assessing PLHPs in the absence of epidemiology(i)





Reynolds' priority is to uncover science through rigorous assessment of PLHPs



(i) Murphy et al., 2017









**Chemistry Studies** 

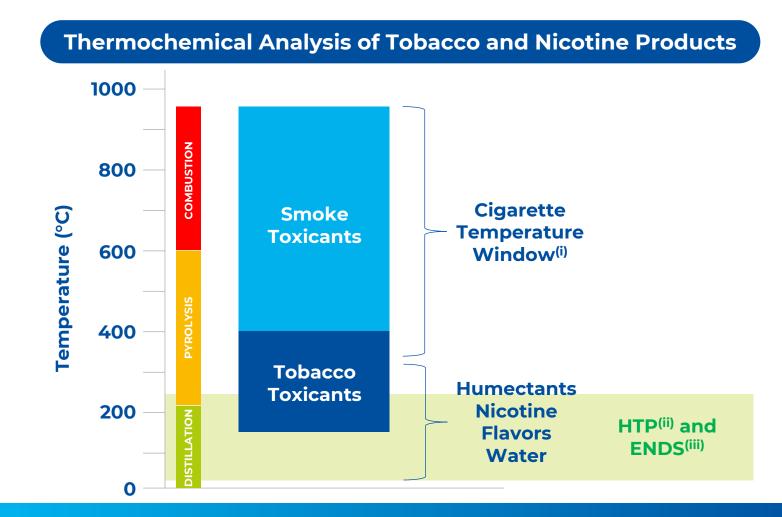
**Toxicological Studies** 

**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 





There is no combustion in PLHPs



# **Scientific Assessment - Chemistry Studies**







**Chemistry Studies** 

**Toxicological Studies** 

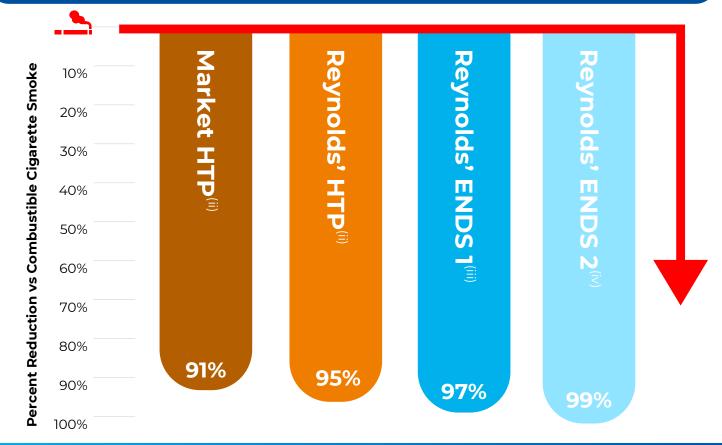
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

#### HTP and ENDS Chemistry Relative to Combustible Cigarette(i)





Inhaled PLHPs have lower harmful and potentially harmful constituent (HPHC) yields compared to cigarette smoke



# **Scientific Assessment - Chemistry Studies**





**Thermochemical Studies** 

Snus and Oral Nicotine Product Chemistry Relative to Moist Pouch(i)

**Chemistry Studies** 

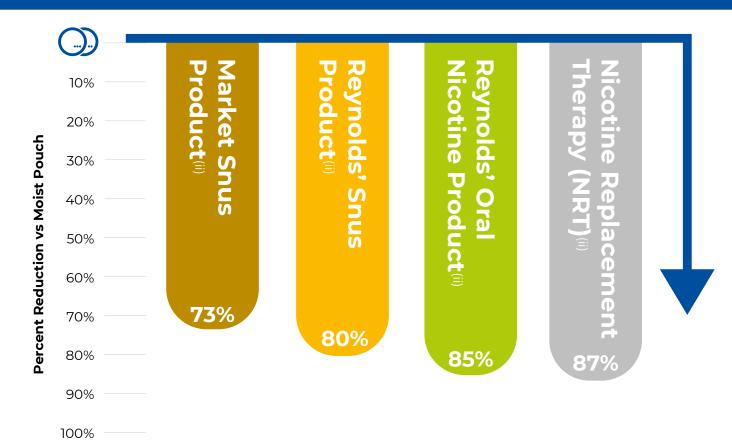
**Toxicological Studies** 

**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 





Oral PLHPs have lower HPHC yields compared to moist pouch Moist snuff products are supported by US epidemiology to be PLHPs(iii)



# **Scientific Assessment - Toxicological Studies**







**Chemistry Studies** 

**Toxicological Studies** 

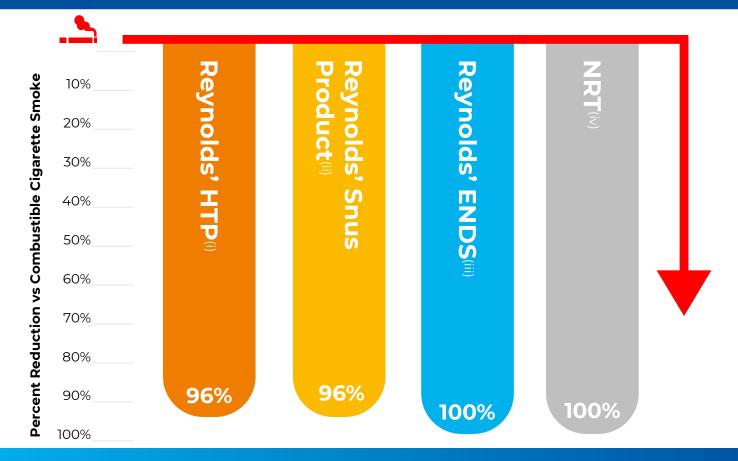
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

#### PLHP Cytotoxicity Compared with Combustible Cigarettes\*





Reduced toxicity across PLHPs relative to cigarette smoke



# **Scientific Assessment - Exposure Studies**





**Thermochemical Studies** 

**Chemistry Studies** 

**Toxicological Studies** 

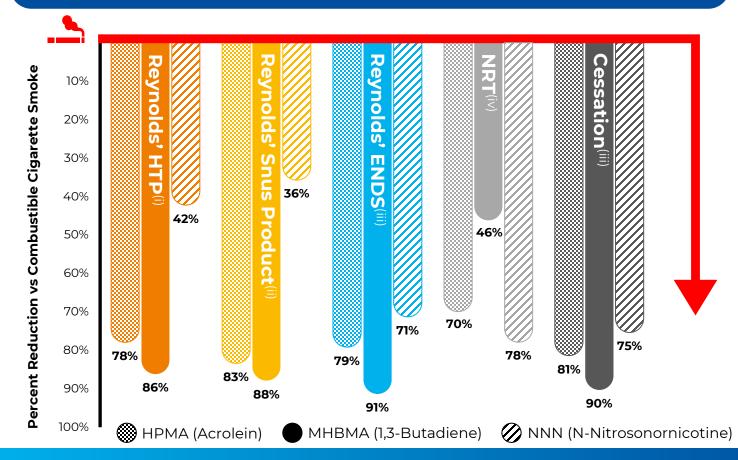
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 







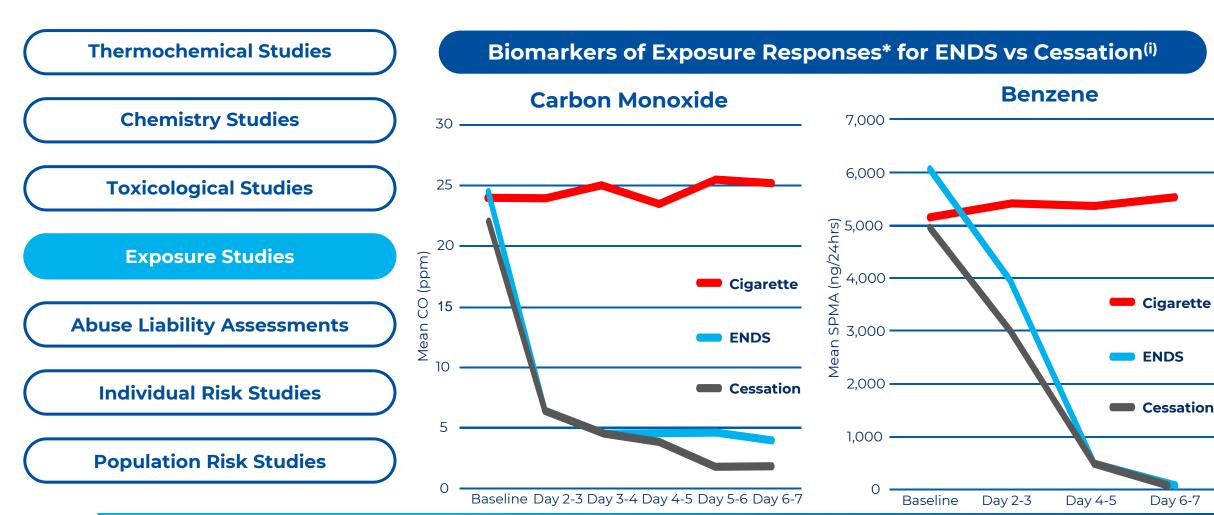
Reduced exposure across all PLHPs relative to cigarette smoke



# **Scientific Assessment - Exposure Studies**









Rapid reduction in exposure when smokers switch to ENDS to similar levels as cessation







# Scientific Assessment - Abuse Liability Assessments

**Thermochemical Studies** 

**Chemistry Studies** 

**Toxicological Studies** 

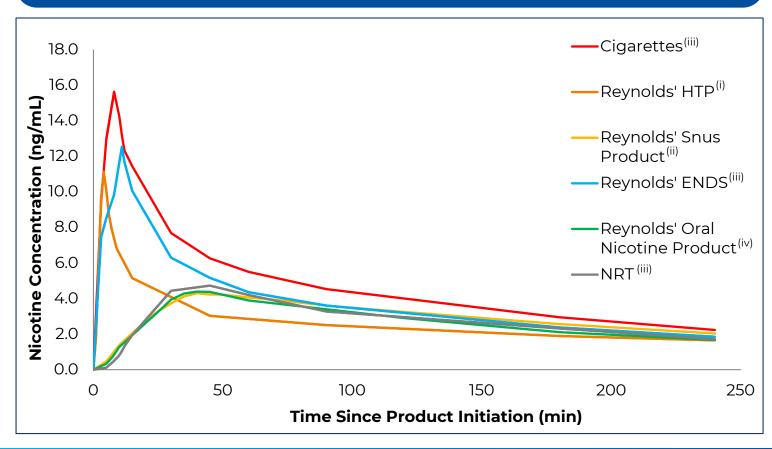
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

#### Nicotine Pharmacokinetic (PK) Profiles of PLHPs





PK profile of PLHPs suggests reduced abuse liability relative to smoking



# **Scientific Assessment - Dependence Studies**







**Chemistry Studies** 

**Toxicological Studies** 

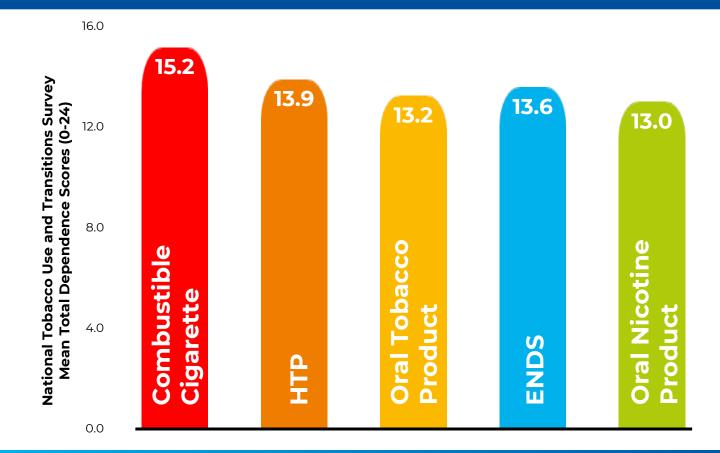
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

#### Measures of Dependence in Solus Smokers vs Solus PLHP Users(i)





Dependence is lower for PLHPs relative to smoking in US Market











**Chemistry Studies** 

**Toxicological Studies** 

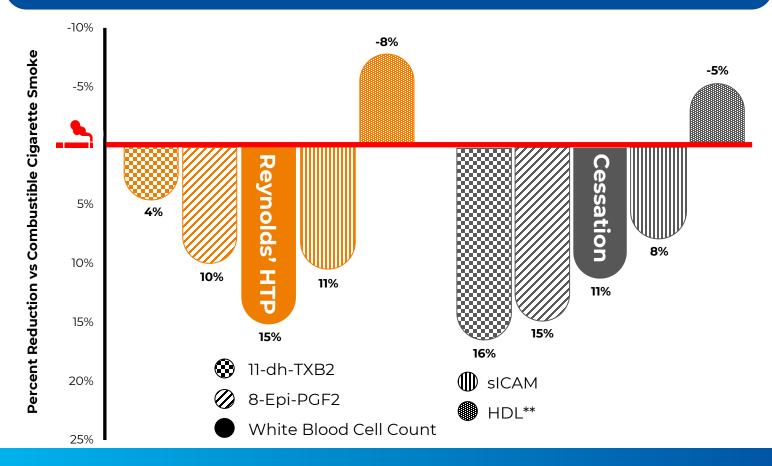
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

#### Biomarkers of Potential Harm Responses\* for HTP vs Cessation(i)





Biomarkers of potential harm responses for HTP users similar to cessation









**Thermochemical Studies** 

**Chemistry Studies** 

**Toxicological Studies** 

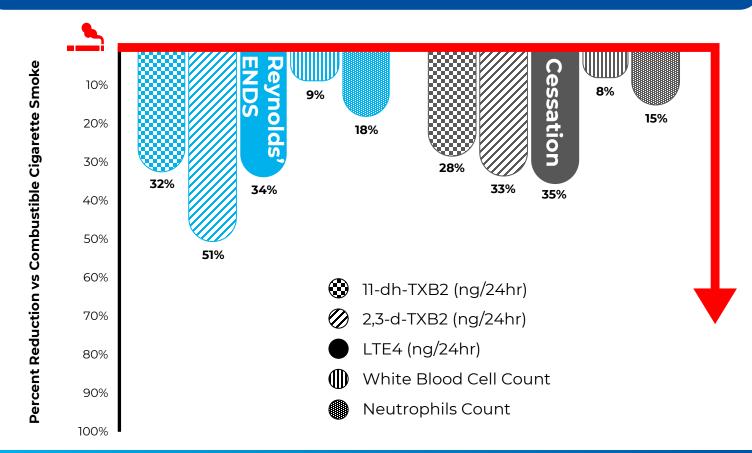
**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

Biomarkers of Potential Harm Responses\* for ENDS vs Cessation(i)





Biomarkers of potential harm responses for ENDS users similar to cessation



# **Scientific Assessments - Population Risk Studies**





**Thermochemical Studies** 

**Chemistry Studies** 

**Toxicological Studies** 

**Exposure Studies** 

**Abuse Liability Assessments** 

**Individual Risk Studies** 

**Population Risk Studies** 

"[Modeling] projects that under current patterns of ... use and substitution, [US] nicotine vaping product use will translate into

1.8 million deaths

38.9 million life-years gained"(i)

premature...

from 2013-2060



THR has a significant potential to benefit Public Health



(i) Levy et al., 2021



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#### **Public Health statements on THR**







To truly protect the public, the FDA's approach must take into account the continuum of risk for nicotine-containing products.



S GOTTLIEB & M ZELLER A Nicotine-Focused Framework for Public Health (2017)



Provision of the nicotine that smokers are addicted to without the harmful components of tobacco smoke can prevent most of the harm from smoking.



ROYAL COLLEGE OF PHYSICIANS Nicotine without smoke: Tobacco harm reduction (2016)



Leading regulatory and public health agencies agree on the need for THR



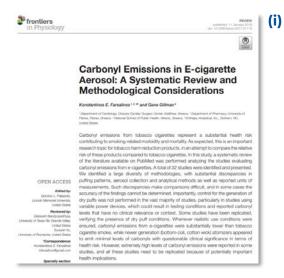
#### Academic and Public Health Science on THR





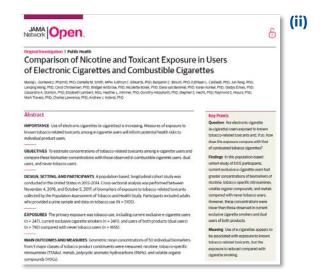
#### **Laboratory Studies**

**Learning:** Consumer relevant puffing parameters used in studies ensures that findings show neither false negatives nor false positives



#### **Clinical Studies**

**Learning:** Comparison of users of different nicotine products enables an accurate comparison of exposures from cigarettes and PLHPs



#### **Population Studies**

**Learning:** Accurate nicotine status at time of survey is critical to assessing Population Health Impact





Rigorous methodology with representative products and exposures should be the gold standard for assessing the potential for THR





# **Agenda**

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**Product Innovation** 

**Nicotine Levels** 

**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 





Adult smokers use a variety of products to facilitate their migration down the risk continuum







**Product Innovation** 

**Nicotine Levels** 

**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 





FDA's Marketing Granted Orders are critical to continued product innovation, which in turn facilitates adult smoker migration down the risk continuum





**Product Innovation** 

**Nicotine Levels** 

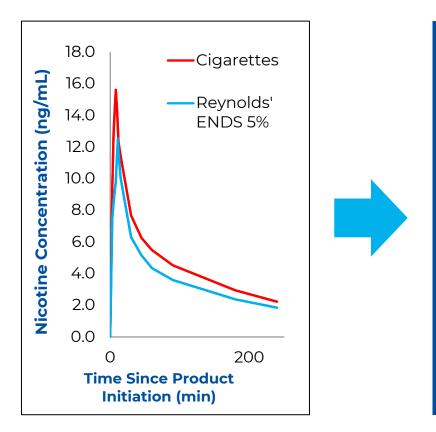
**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

#### PK Assessment<sup>(i)</sup> and 2021 Sales<sup>(ii)</sup> of 5% Nicotine ENDS



~73% of Current **Closed ENDS** Cartridge Sales in the US are **5% Nicotine** Concentration **E-Liquids** 



Range of nicotine levels is important to facilitate adult smokers migrating to PLHPs



**Product Innovation** 

**Nicotine Levels** 

**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

#### Impact of Flavors on Adult Smoking Cessation



In this study, adults who vaped flavored e-cigarettes were more likely to subsequently quit smoking than those who used unflavored e-cigarettes.(i)



Flavors are important to facilitate adult smokers switching to PLHPs with appropriate market controls to protect vulnerable populations



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**Product Innovation** 

**Nicotine Levels** 

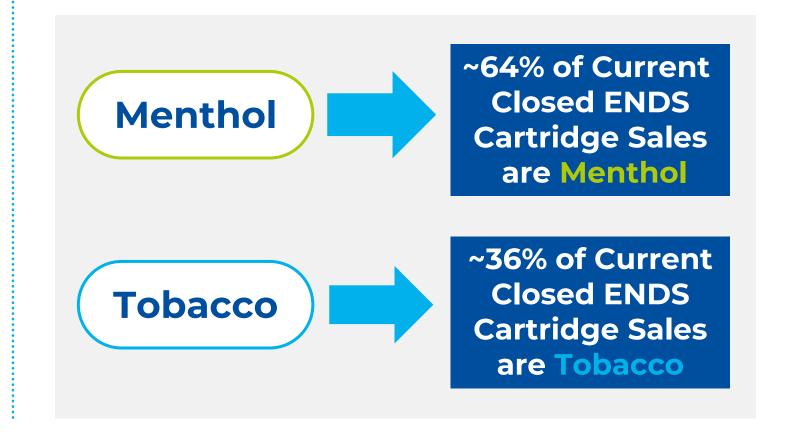
**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

#### 2021 Sales(i) of Menthol and Tobacco ENDS





Menthol in ENDS is important to facilitate adult smokers migrating to PLHPs in the US





**Product Variety** 

**Product Innovation** 

**Nicotine Levels** 

**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

## **Comprehensive Product Stewardship Process**(i)

## 1. eLiquid safety assessment

- Negative list: CMRs\*, respiratory sensitizers
- Thermal degradants

## 2. Device safety assessment

- Battery safety
- Thermal degradants

## 3. Aerosol safety assessment

Toxicant levels

## Comprehensive Quality program

#### 1. Quality Management System

- Supplier and material qualification
- Incoming material inspection
- In-process quality testing
- Finished goods quality release
- World class quality culture

#### 2. Quality Compliance Program

- Non-conformance Management
- CAPA
- Consumer Complaints Management
- Document & Data Management System
- Change Control Process
- Internal Audit Process



Product safety and quality are imperative to facilitate adult smokers switching to PLHPs





**Product Variety** 

**Product Innovation** 

**Nicotine Levels** 

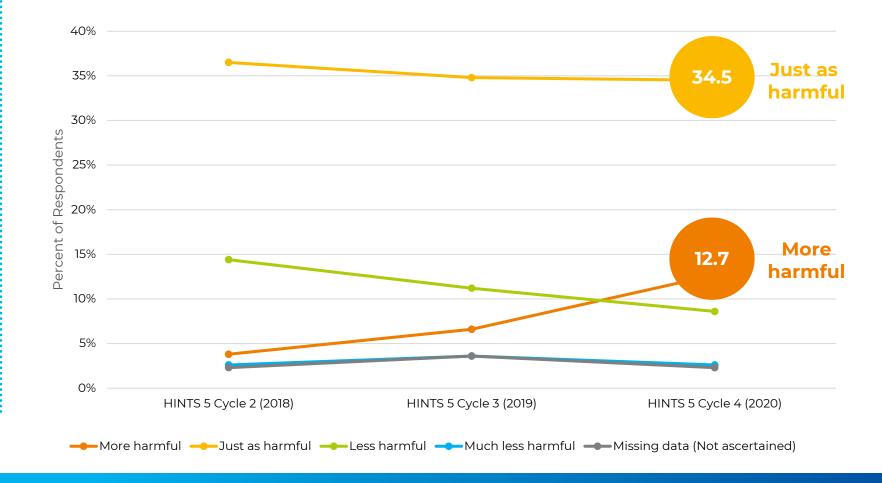
**Adult Flavors** 

**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

"Compared to smoking cigarettes, would you say that electronic cigarettes are..."(i)





Misperceptions of the risk of ENDS relative to smoking have doubled since 2019







**Product Variety** 

**Product Innovation** 

**Nicotine Levels** 

**Adult Flavors** 

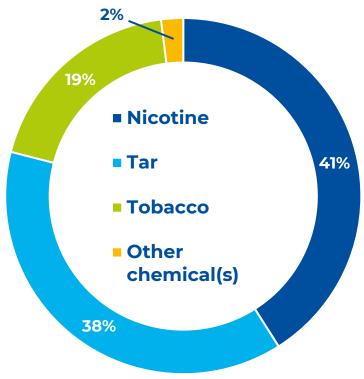
**Quality and Safety** 

**Relative Risk** 

**Nicotine Misperception** 

#### Misperceptions of negative health impact associated with nicotine(i)

In your opinion, which ingredient is the primary cause of the negative health impacts associated with cigarettes?





Misperceptions of the harms of nicotine continue to be pervasive



#### Public health views on nicotine





of **US physicians** surveyed "Strongly agreed" that **nicotine directly contributes** to:

Cardiovascular **Disease – COPD – Cancer**(i)



"Current evidence does not support the idea that nicotine is a human carcinogen"

National Academies of Sciences, Engineering, and Medicine(ii)

"There is insufficient data to conclude that nicotine causes or contributes to cancer in humans"

US Surgeon General(iii)





Accurate communication around nicotine is paramount for public health





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#### Transparency of our science via Science Engagement

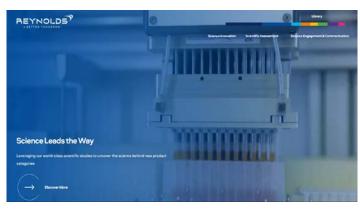
**Conference Proceedings** 



Papers Published in Scientific Journals



**Access to Science** 



Dedicated science website (reynoldsscience.com)



Science engagement is fundamental to accelerating THR





#### Opportunities for FDA to enhance Public Health benefit

Increase accurate information on the relative risks of nicotine

Increase reliance on Post Market Surveillance and Reporting for continued assessment of impact to public health



Create forums for constructive dialogue among all stakeholders

Per FDA, "focus resources on products where scientific review will have the greatest public health impact, based on their market share"(i)



FDA is the center piece of a successful THR agenda





# TOBACCO HARM REDUCTION

FDA + Adult Consumers + Public Health + Industry

All stakeholder collaboration and dialogue critical to THR success







## REYNOLDS -

# Thank You

**Tobacco Harm Reduction** 

Visit us at ReynoldsScience.com







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Slide 1: NA Slide 2: NA

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Slide 10: NA Slide 11: NA

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Slide 28: NA



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